



# ISTMA-AMERICAS BUSINESS CONDITIONS REPORT

For The 6-Month Period Ending  
June 30<sup>th</sup>, 2005

*Data Provided by the Members of:*



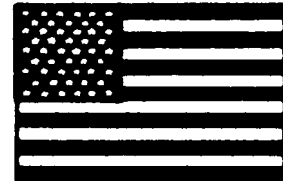
**CAFHIM**  
Camara Argentina de  
Fabricantes de  
Herramientas e  
Instrumentos de Medicion



**CTMA**  
Canadian Tooling &  
Machining Association

**CAMM**  
Canadian Association of  
Moldmakers

**MMC / CPIA**  
Moldmakers Council of  
Canadian Plastics Industry Association



**NTMA**  
National Tooling &  
Machining Association

*Results Compiled By:*  
*Canadian Tooling & Machining Association*  
*August 12<sup>th</sup>, 2005*

**ISTMA-AMERICAS BUSINESS CONDITIONS REPORT**  
**(For the Period Ending June 30<sup>th</sup>, 2005)**

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# ISTMA-AMERICAS BUSINESS CONDITIONS REPORT

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**ARGENTINA**



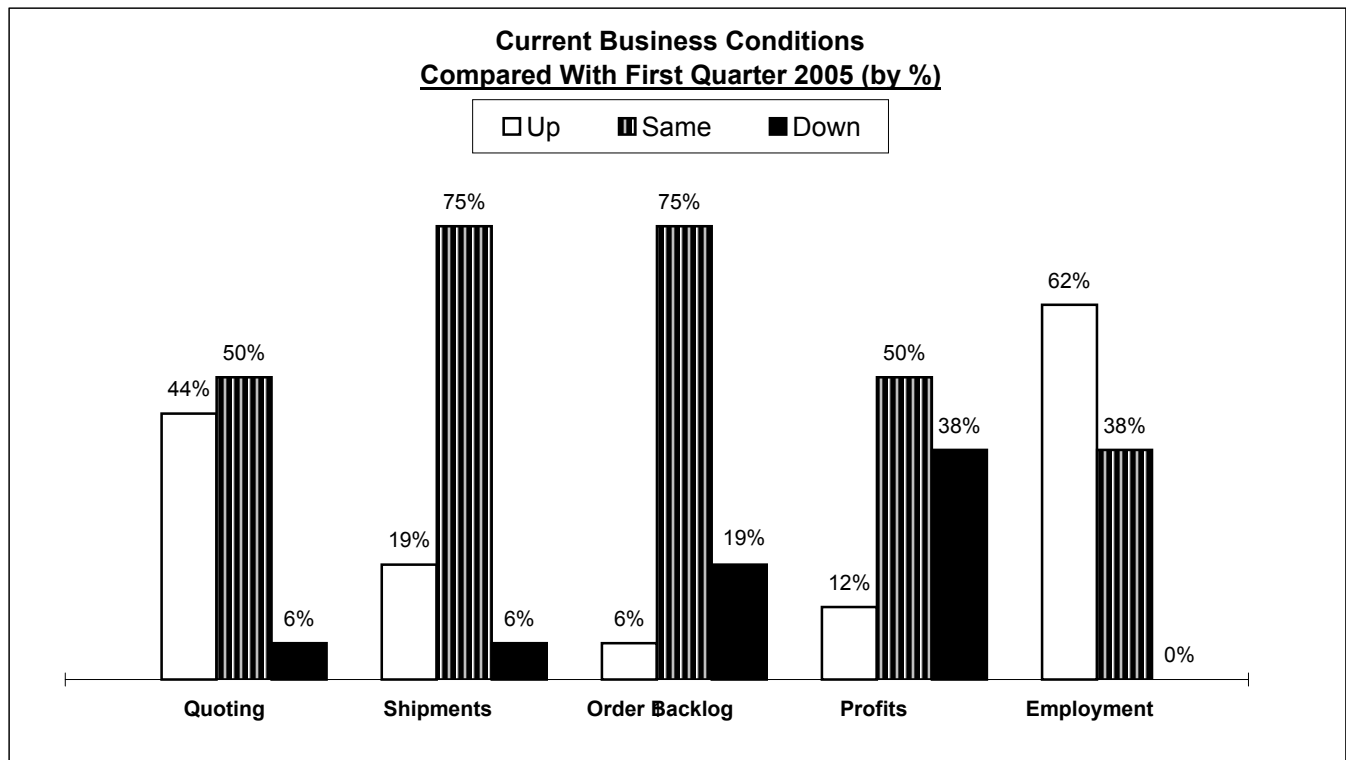
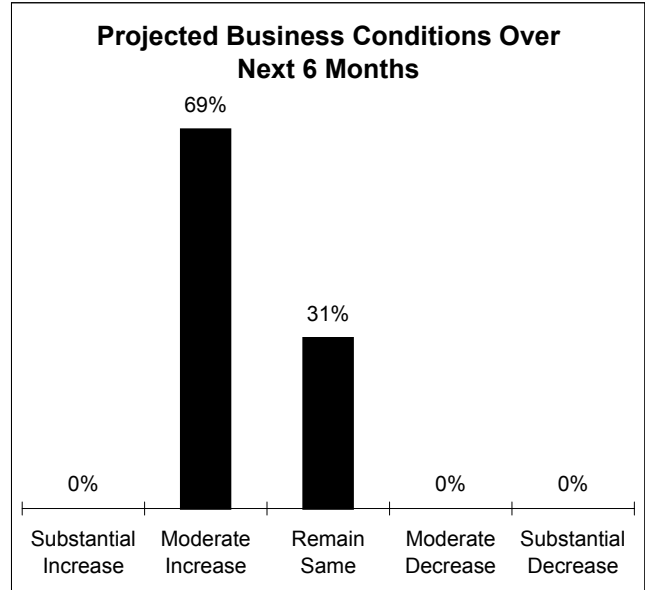
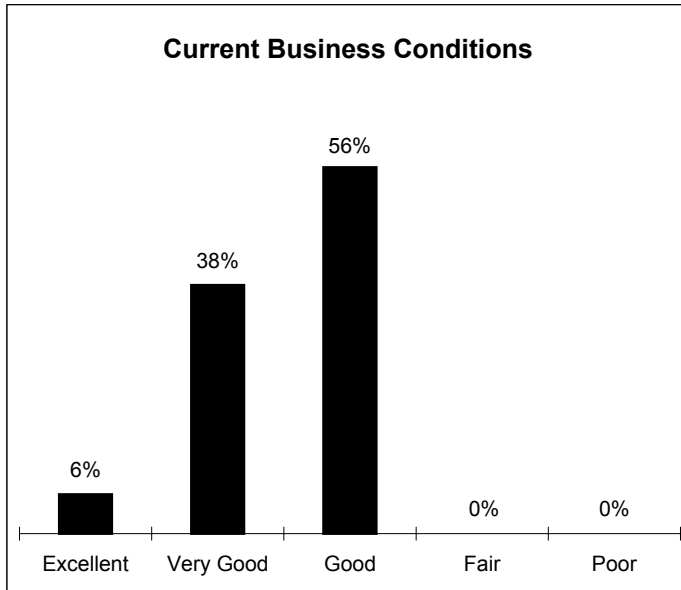
## ALL SECTORS

(16 survey responses)

**Total Number of Skilled Employees:** 739 (at Dec. 31, 2004) 781 (at June 30, 2005)

**Current Average Work Week Per Skilled Employee:** 48.5 Hours

**Future Work Currently on Order Books:** 18.4 Weeks



# ISTMA-AMERICAS BUSINESS CONDITIONS REPORT

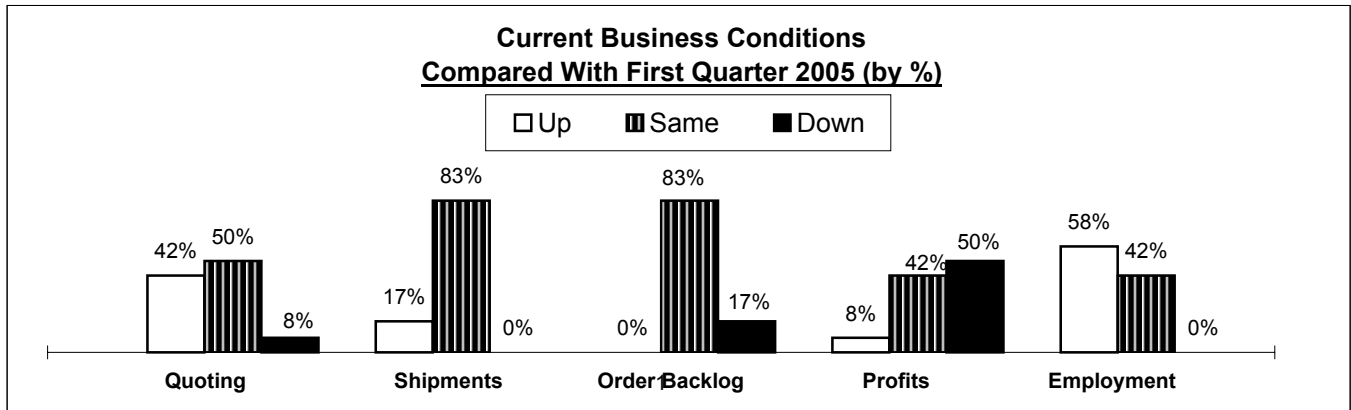
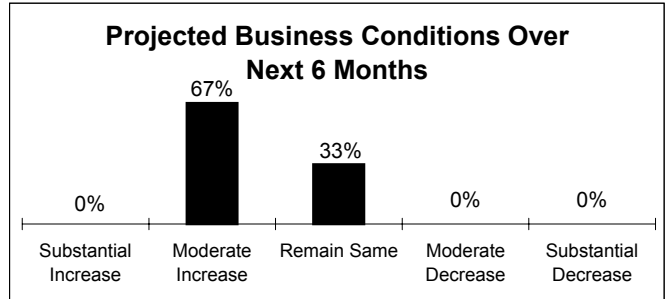
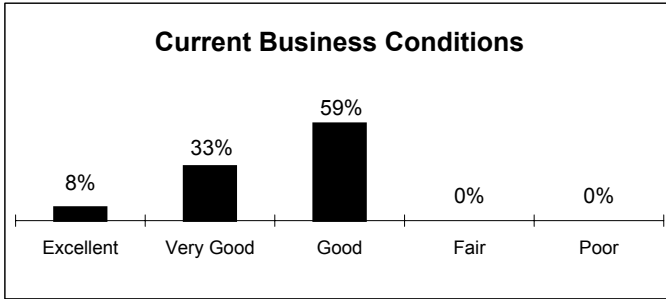
(Period Ending June 30th, 2005)

**ARGENTINA**



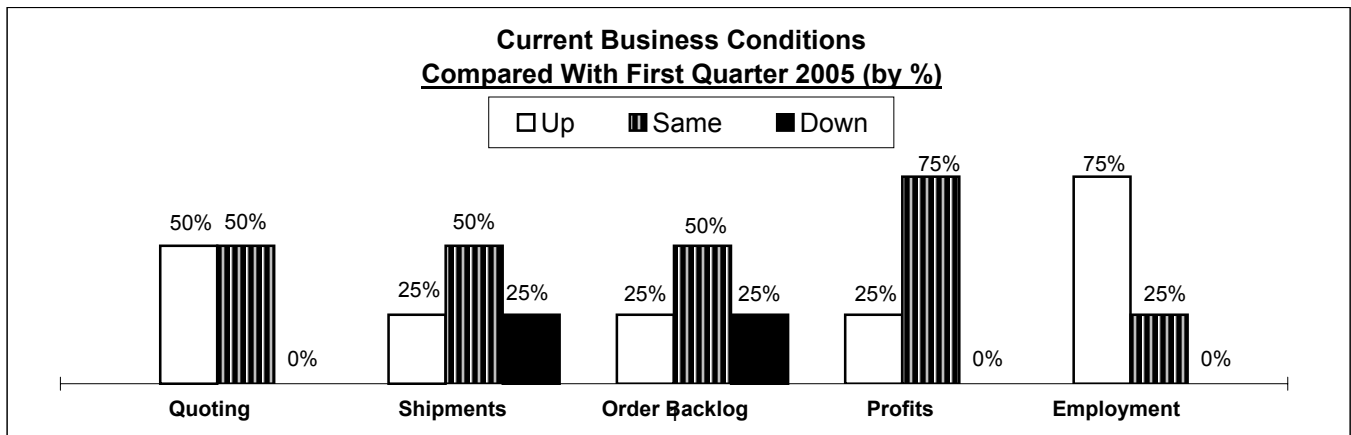
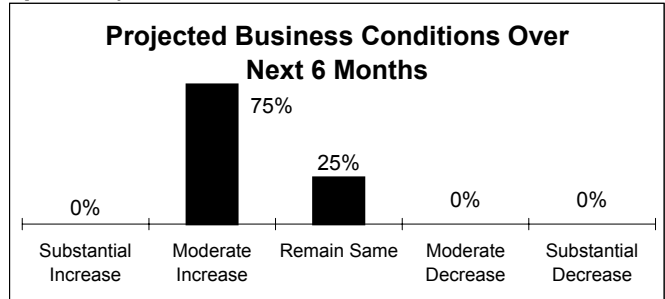
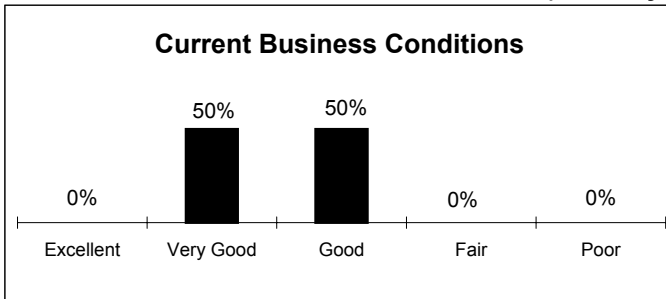
## TOOL, DIE & FIXTURE SECTOR

(12 survey responses)



## MOLD SECTOR

(4 survey responses)



**NOTES:** Precision Machining Sector - insufficient data to report.  
Special Machines Sector - insufficient data to report.

**ISTMA-AMERICAS BUSINESS CONDITIONS REPORT**  
 (Period Ending June 30th, 2005)

**CANADA**



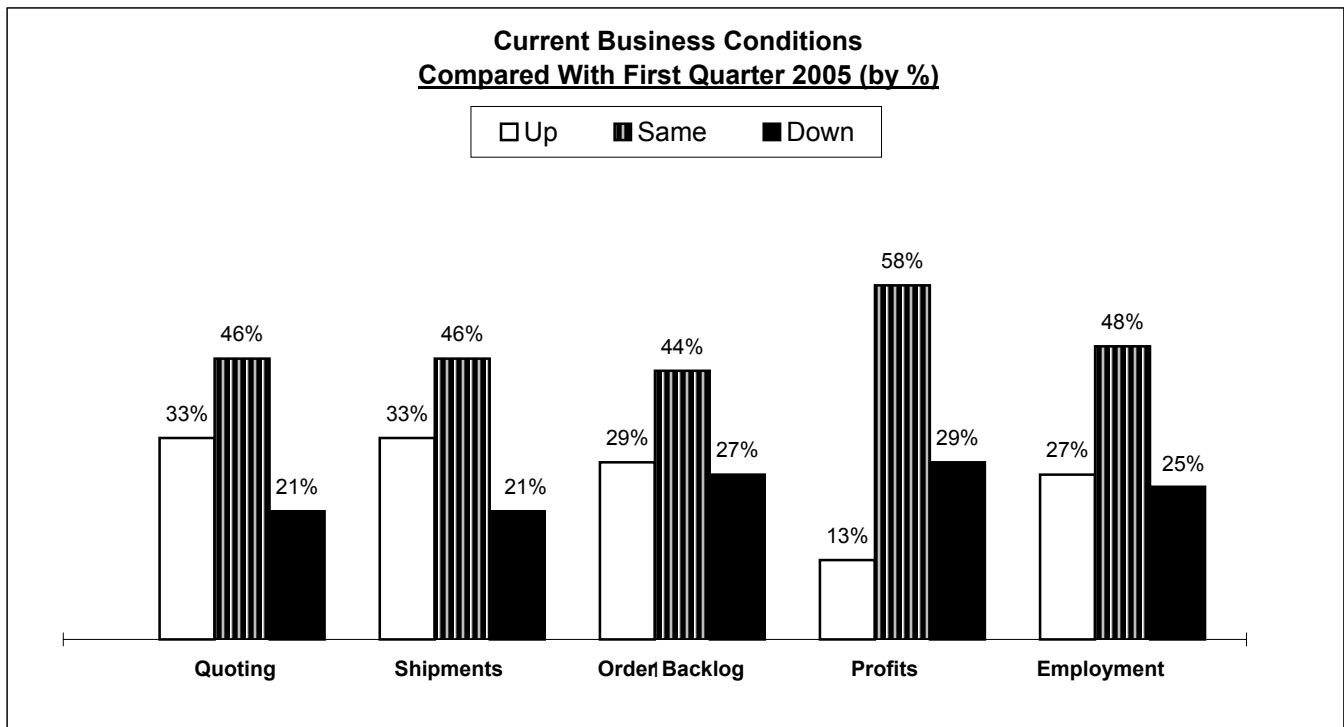
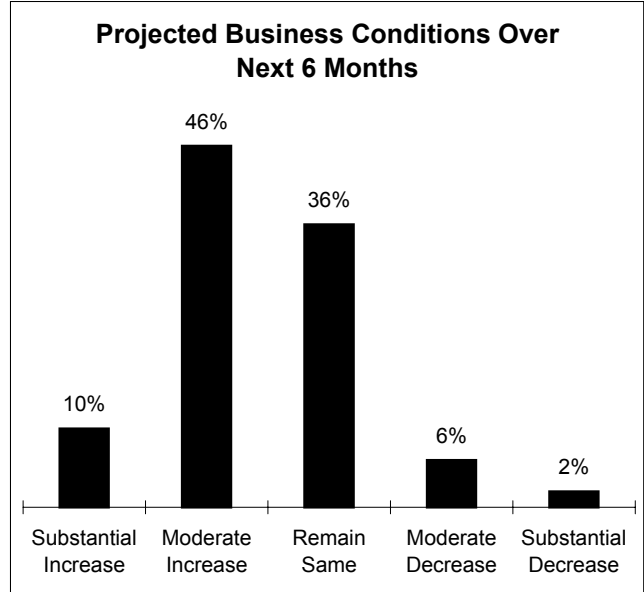
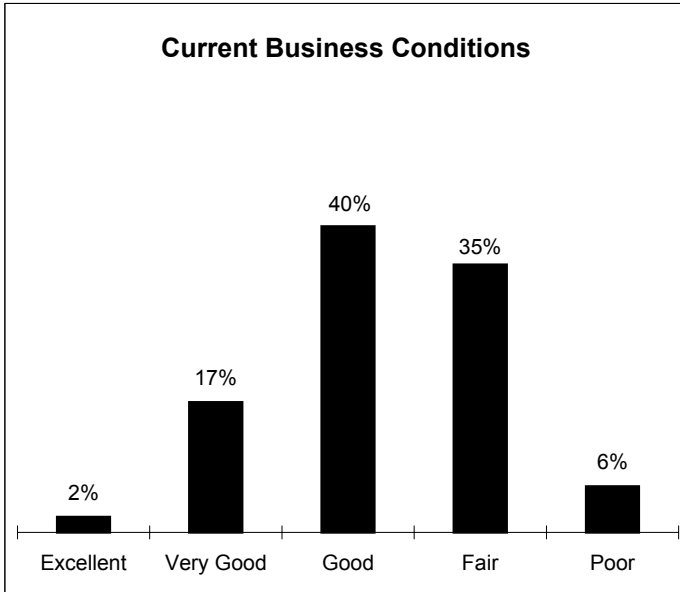
**ALL SECTORS**

(52 survey responses ... 32% of membership)

**Total Number of Skilled Employees:** 3,125 (at Dec. 31, 2004) 3,181 (at June 30, 2005)

**Current Average Work Week Per Skilled Employee:** 44.0 hours

**Future Work Currently on Order Books:** 11.4 weeks

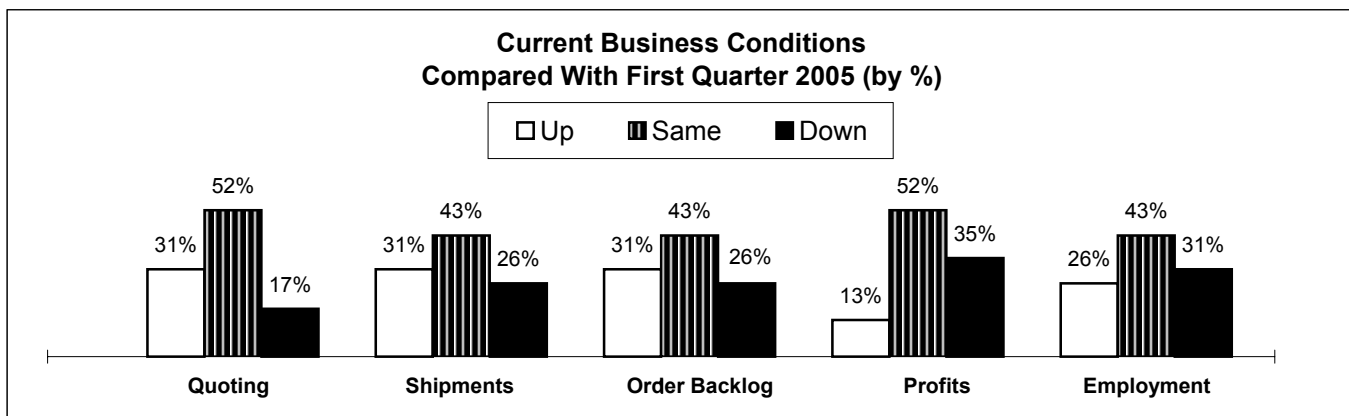
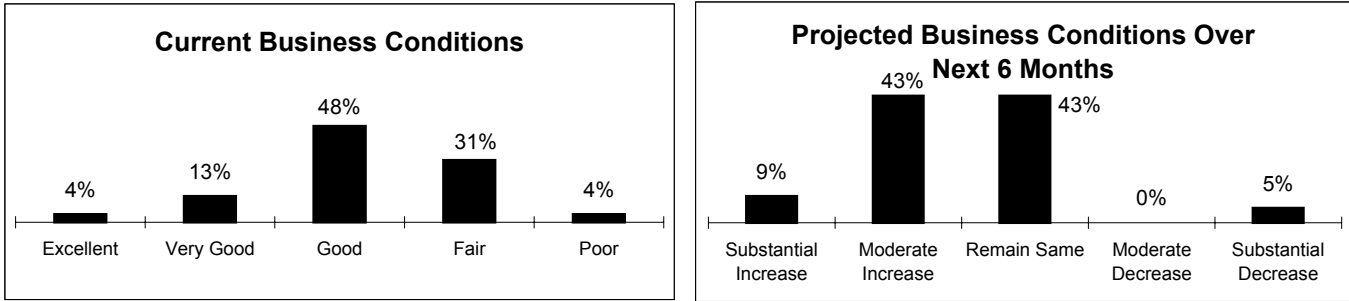


**ISTMA-AMERICAS BUSINESS CONDITIONS REPORT**  
(Period Ending June 30th, 2005)



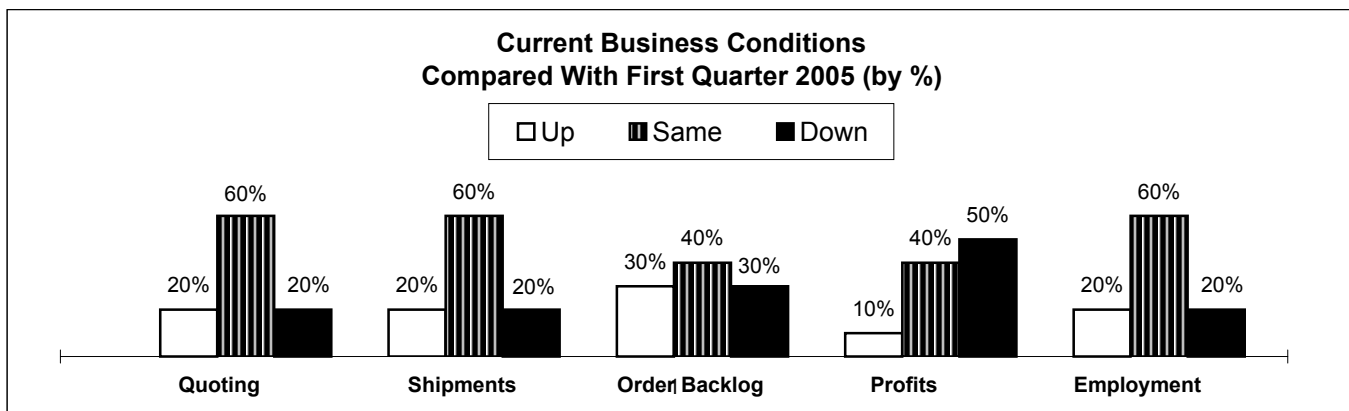
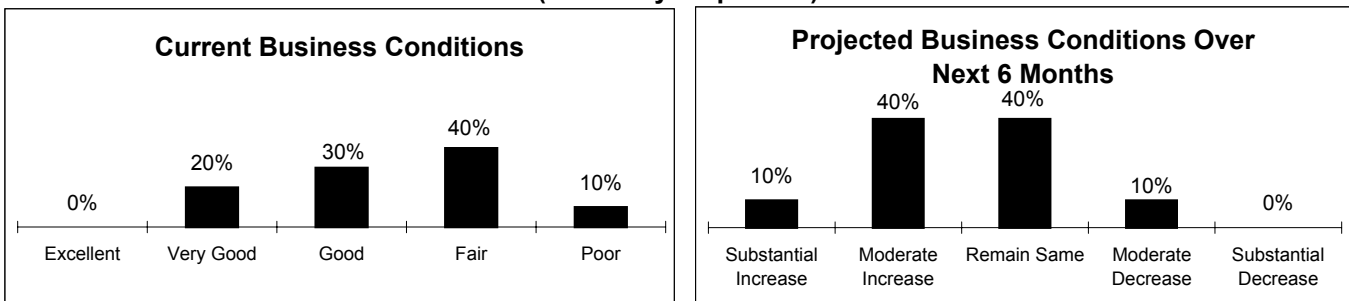
**TOOL, DIE & FIXTURE SECTOR**

(23 survey responses)



**MOULD SECTOR**

(10 survey responses)

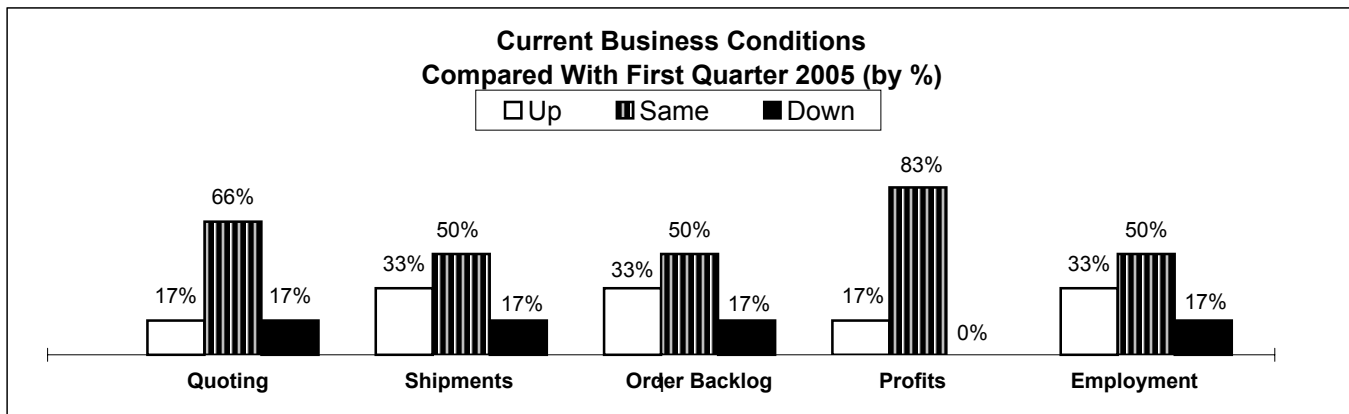
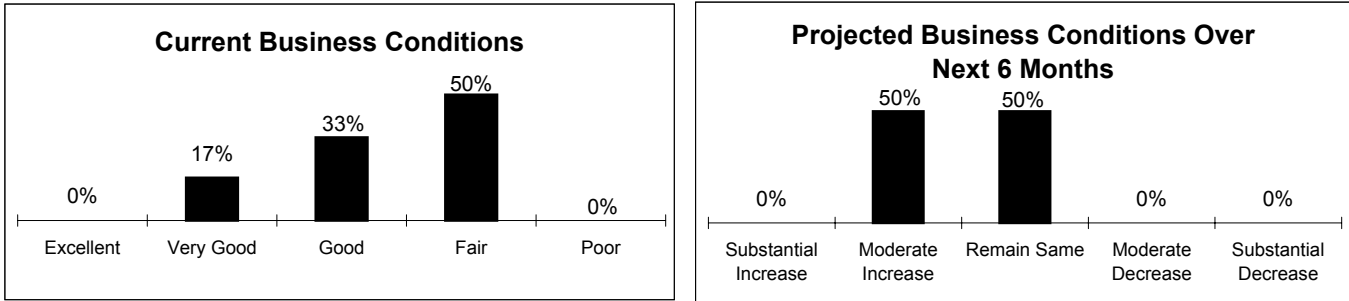


**ISTMA-AMERICAS BUSINESS CONDITIONS REPORT**  
(Period Ending June 30th, 2005)



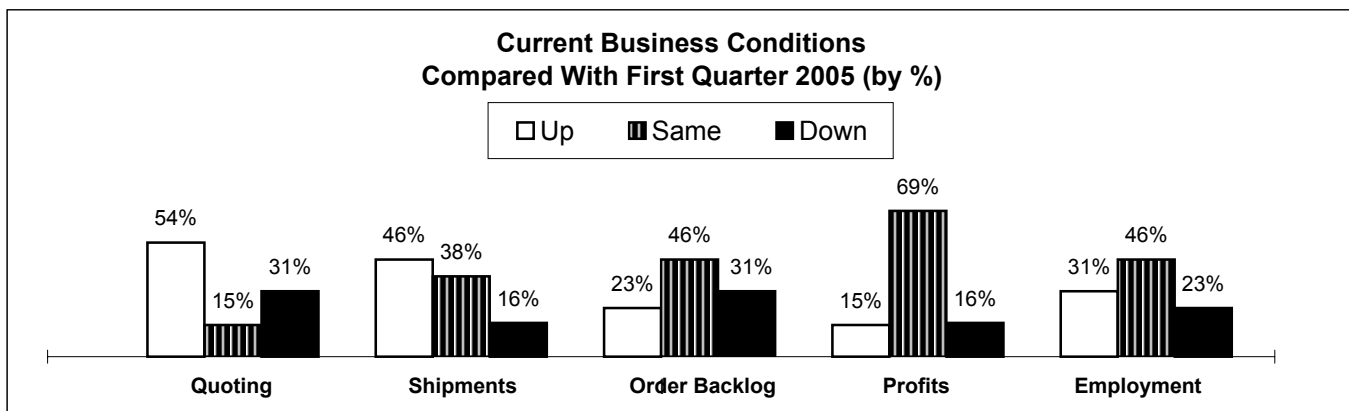
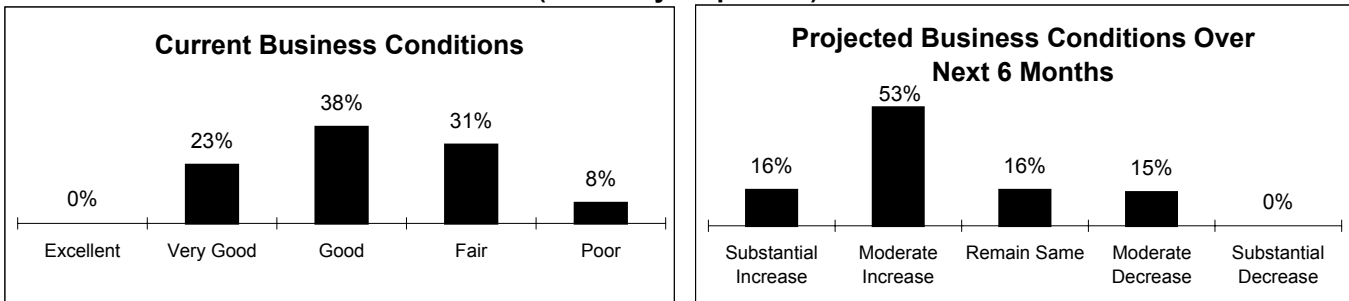
**SPECIAL MACHINES SECTOR**

(6 survey responses)



**PRECISION MACHINING SECTOR**

(13 survey responses)



**NOTE:** Patternmaking Sector - insufficient data to report.

# ISTMA-AMERICAS BUSINESS CONDITIONS REPORT

(Period Ending June 30th, 2005)

USA



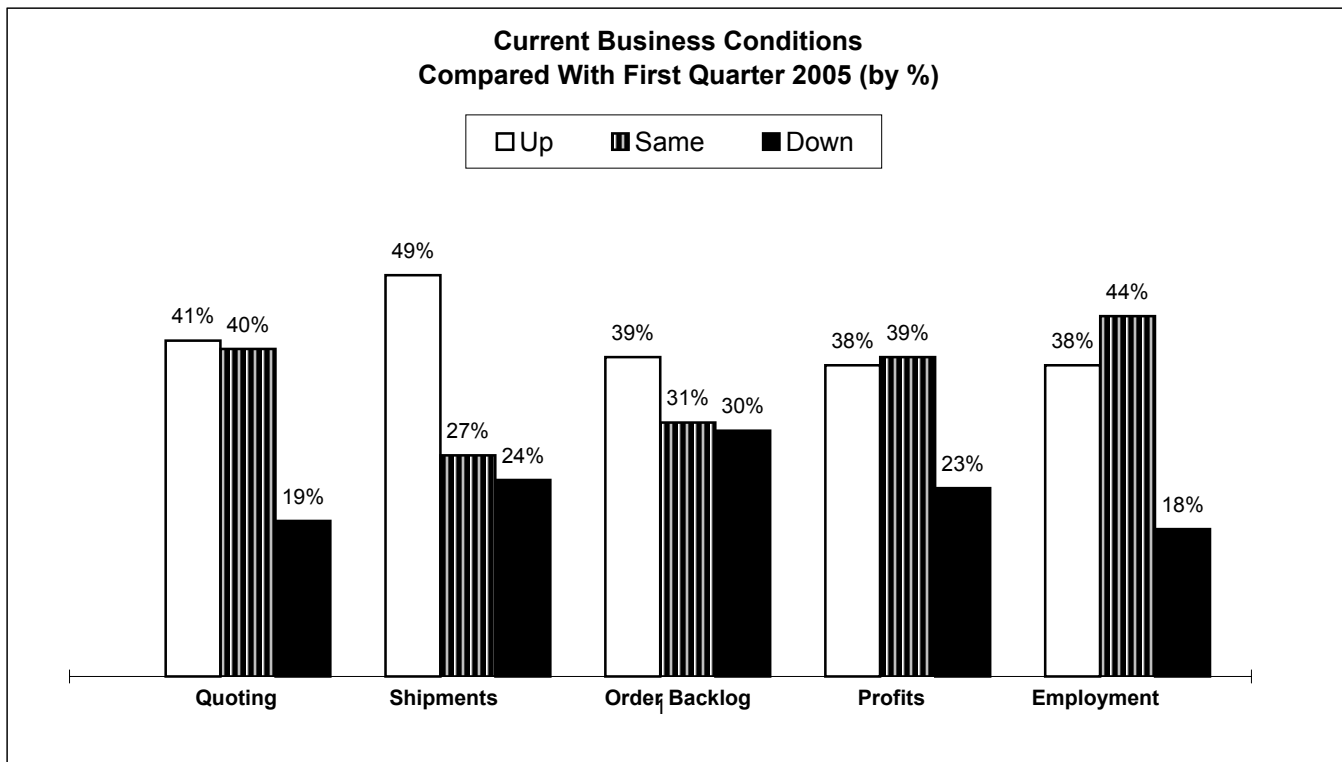
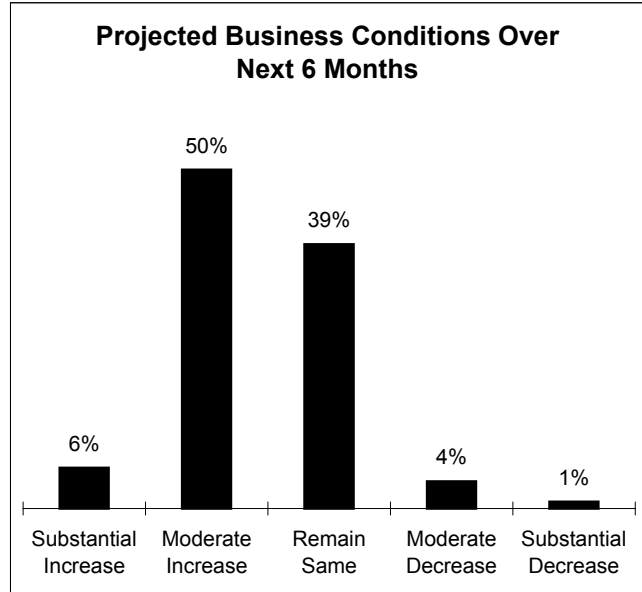
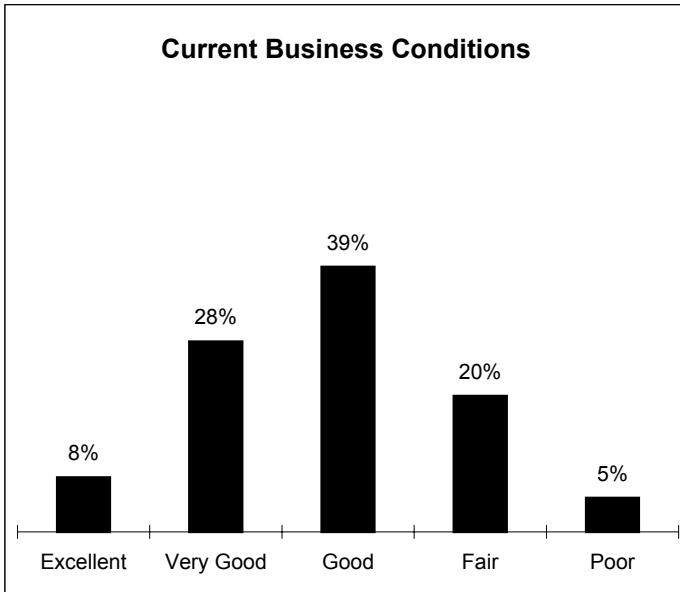
## ALL SECTORS

(182 survey responses ... 11% of membership)

**Total Number of Skilled Employees:** 8,988 (at Dec. 31, 2004) 9,406 (at June 30, 2005)

**Current Average Work Week Per Skilled Employee:** 45.5 hours

**Future Work Currently on Order Books:** 13.6 weeks



# ISTMA-AMERICAS BUSINESS CONDITIONS REPORT

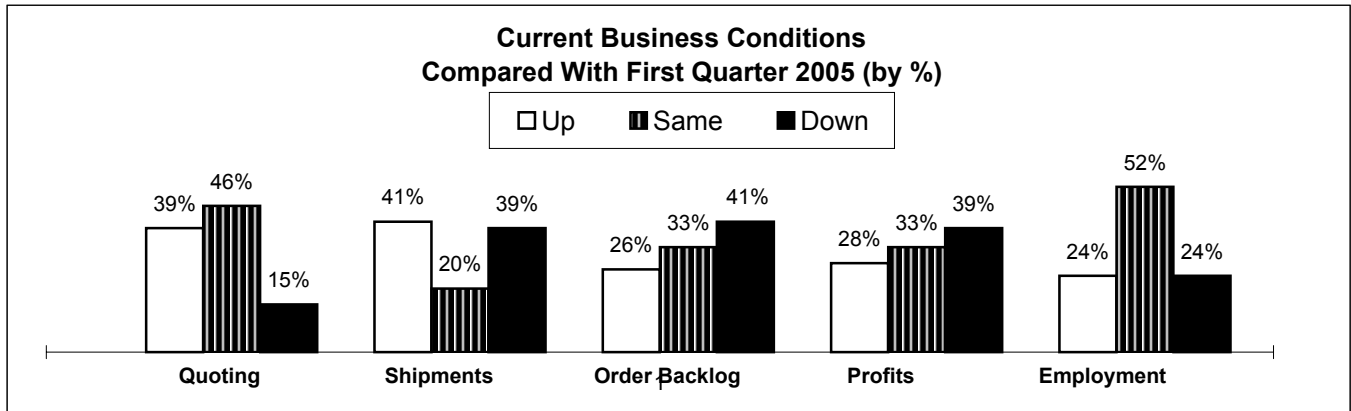
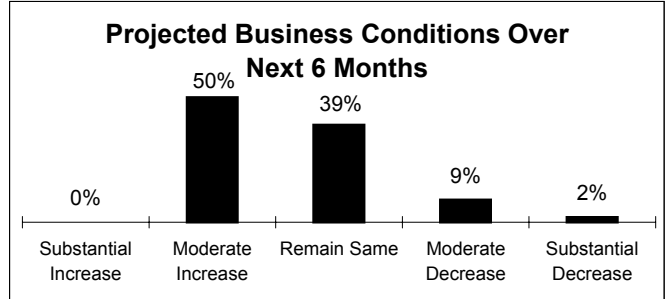
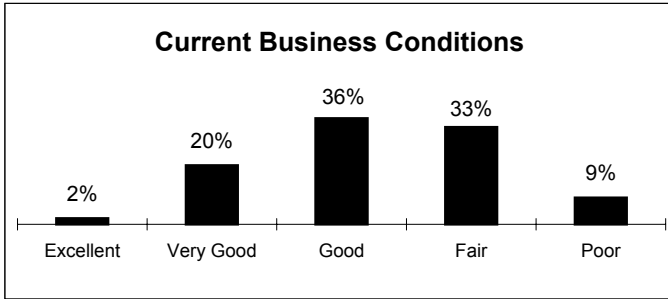
(Period Ending June 30th, 2005)

USA



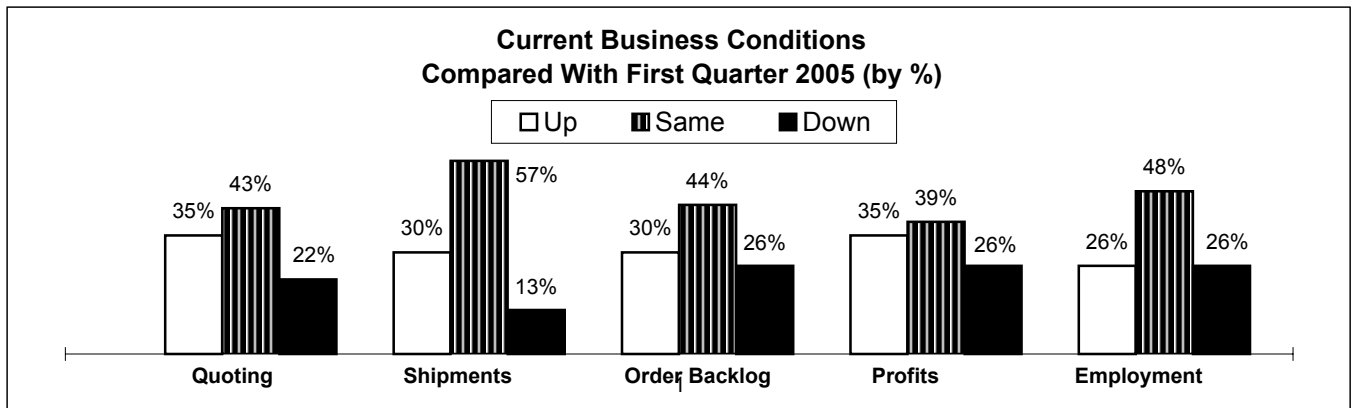
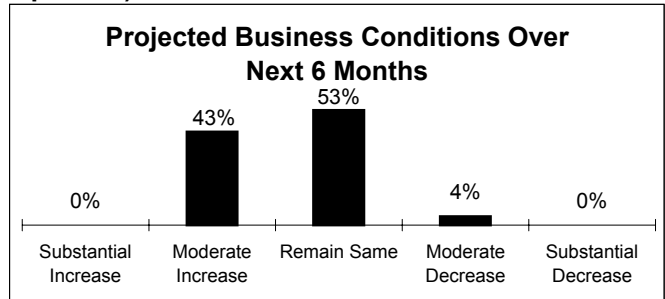
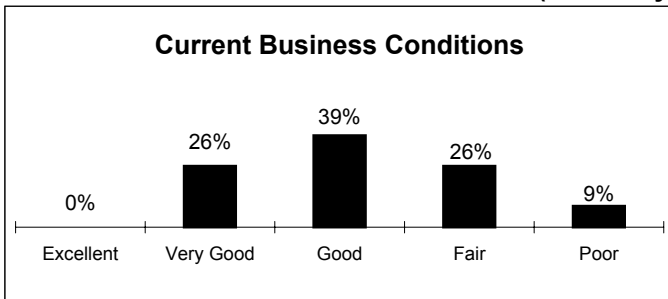
## TOOL, DIE & FIXTURE SECTOR

(46 survey responses)



## MOLD SECTOR

(23 survey responses)



# ISTMA-AMERICAS BUSINESS CONDITIONS REPORT

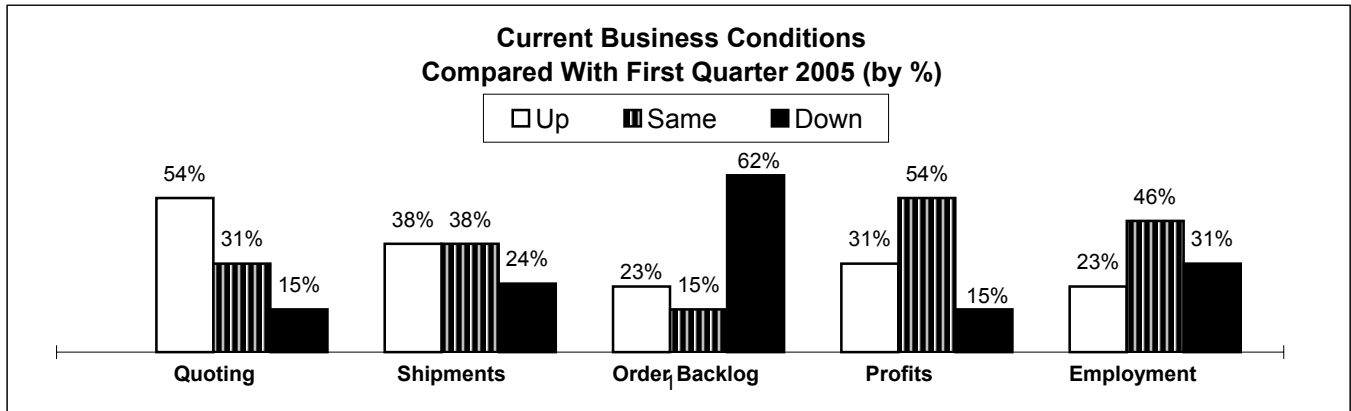
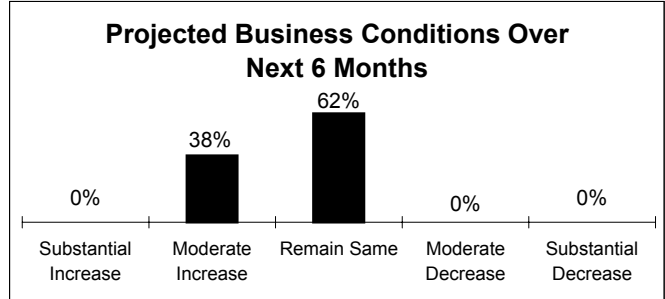
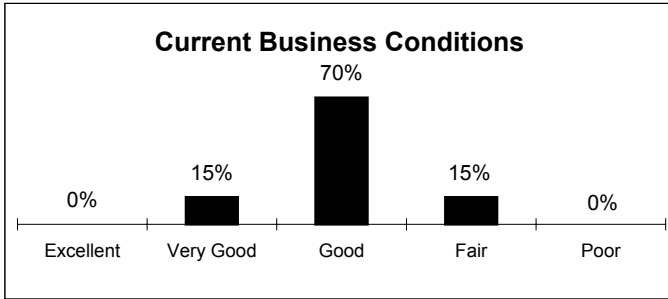
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USA



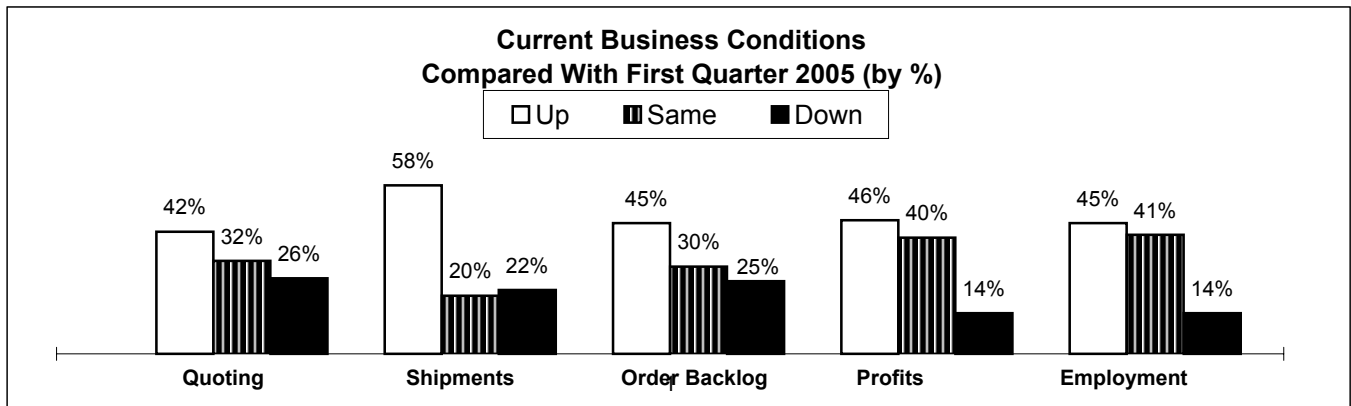
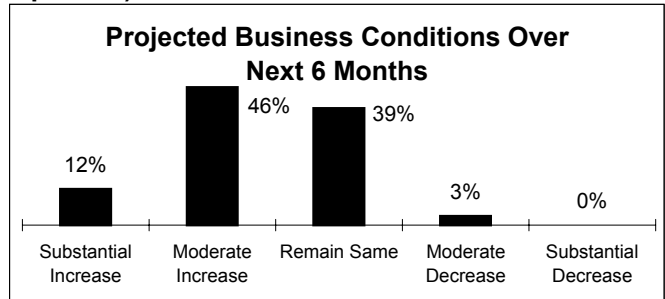
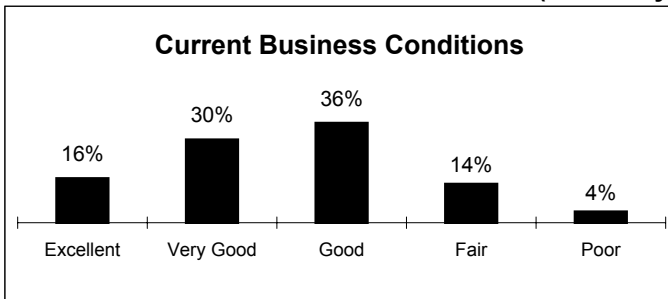
## SPECIAL MACHINES SECTOR

(13 survey responses)



## PRECISION MACHINING SECTOR (excluding Aerospace)

(69 survey responses)



**ISTMA-AMERICAS BUSINESS CONDITIONS REPORT**  
 (Period Ending June 30th, 2005)

**USA**



**AEROSPACE MACHINING & FABRICATION SECTOR**

(31 survey responses)

